

STATEMENT OF ASSETS AND LIABILITIES OF VEEJAY LAKSHMI ENGINEERING WORKS LIMITED (TRANSFEREE COMPANY) AS ON 30.09.2014 (UN-AUDITED)

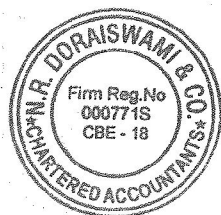
Amount in Lakhs

A. EQUITY AND LIABILITIES

| | | |
|----------|--|--------------------|
| 1 | Share Holder's Funds | |
| | a) Share Capital | 507 |
| | b) Reserves and Surplus | 6767 |
| | c) Money received against share warrant | 0 |
| | Sub Total-Share Holder's Funds | <u>7274</u> |
| 2 | Share application money pending allotment | 0 |
| 3 | Preference Shares issued by the Subsidiary | 0 |
| 4 | Non Current Liabilities | |
| | a)Long Term Borrowings | 216 |
| | b)Deferred Tax Liabilities (Net) | 145 |
| | c)Other Long Term Liabilities | 0 |
| | d) Long Term Provisions | 64 |
| | Sub Total-Non current liabilities | <u>425</u> |
| 5 | Current Liabilities | |
| | a) Short term borrowings | 3 |
| | b) Trade payables | 295 |
| | c) Other Current Liabilities | 657 |
| | d) Short term provisions | 125 |
| | Sub total-Current Liabilities | <u>1080</u> |
| | TOTAL EQUITY AND LIABILITIES | <u><u>8779</u></u> |

B. ASSETS

| | | |
|----------|-------------------------------------|--------------------|
| 1 | Non Current Assets | |
| | a. Fixed Assets | 2310 |
| | b. Goodwill consolidation | 0 |
| | c. Non current Investments | 2802 |
| | d. Deferred Tax assets (Net) | 0 |
| | e. Long Term Loans and Advances | 49 |
| | f. Other Non current Assets | 0 |
| | Sub Total-Non current Assets | <u>5161</u> |
| 2 | Current Assets | |
| | a. Current Investments | 0 |
| | b. Inventories | 2543 |
| | c. Trade Receivables | 80 |
| | d. Cash and Cash equivalents | 682 |
| | e. Short term Loans and Advances | 61 |
| | f. Other current assets | 252 |
| | Sub total-Current Assets | <u>3618</u> |
| | TOTAL ASSETS | <u><u>8779</u></u> |



For **N.R. DORAISWAMI & CO**
Chartered Accountants
(Firm Regn. No. 000771S)

B.R. Ranganathan
(B.R. RANGANATHAN)
Partner (Membership No. 015508)